



1000 N. Oak Avenue  
Marshfield, WI 54449-5777  
Phone: 715-387-9249  
Toll-Free: 800-858-5220  
Fax: 715-389-4367  
[www.marshfieldclinic.org/giving](http://www.marshfieldclinic.org/giving)

## Delivery Instructions for Stock

### Donation Information

Name of person donating: \_\_\_\_\_

Address: \_\_\_\_\_

City, State ZIP: \_\_\_\_\_

Phone number: \_\_\_\_\_

Email address: \_\_\_\_\_

In memory or in honor of (if applicable, circle one): \_\_\_\_\_

Mail memorial/honor card to: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Number of shares: \_\_\_\_\_

Type of stock (name): \_\_\_\_\_

### Method of Stock Delivery (choose one)

- Electronic delivery through Depository Trust Company (DTC)  
M&I/Marshall & Ilsley Bank  
DTC ID#992  
For further credit to:  
Marshfield Clinic Research Foundation Fixed  
Account # 61-V020-01-4

or

- Physical stock certificates  
Mail to: Attn: Development Department  
Marshfield Clinic  
1000 N. Oak Avenue  
Marshfield, WI 54449-5777

**Our tax ID #:**  
39-0452970

**Special instructions:** Please mail the certificate and stock power in separate envelopes. This is for security purposes.

**Please return this completed form to the Development Department at the address listed above or fax to (715)389-4367. If you are making an electronic stock transfer, please fax your form to us or call us at (715)387-9249 or (800)858-5220 to advise us of the transfer as the stock may transfer before this form is received in our office.**